



RAILROAD COMMISSION OF TEXAS


OIL AND GAS DIVISION

VOLUNTARY CLEANUP PROGRAM FINAL CERTIFICATE OF COMPLETION RELYING ON INSTITUTIONAL CONTROLS

As provided for Chapter 91, Subchapter 0, Texas Natural Resource Code.

I, WILLIAM B. MIERTSCHIN, ASSISTANT DIRECTOR OF THE SITE REMEDIATION SECTION, OIL AND GAS DIVISION, RAILROAD COMMISSION OF TEXAS, CERTIFY UNDER CHAPTER 91, SUBCHAPTER 0, TEXAS NATURAL RESOURCE CODE, THAT NECESSARY RESPONSE ACTIONS HAVE BEEN COMPLETED FOR VOLUNTARY CLEANUP PROGRAM SITE VCP NO. 04-70003 FOR THE TRACT OF LAND DESCRIBED IN EXHIBIT "A", BASED ON THE AFFIDAVIT OF COMPLETION OF RESPONSE ACTION AND INSTITUTIONAL CONTROLS, EXHIBIT "B" AND WHICH ARE FURTHER DESCRIBED IN THE APPROVED FINAL REPORT FOR THE SITE. APPLICANTS WHO WERE NOT RESPONSIBLE PARTIES UNDER SECTION 91.113 ON THE DATE OF ISSUANCE OF THIS CERTIFICATE ARE QUALIFIED TO OBTAIN THE PROTECTION FROM LIABILITY PROVIDED BY CHAPTER 91, SUBCHAPTER 0, TEXAS NATURAL RESOURCE CODE.

EXECUTED this the 21st day of August 2008.

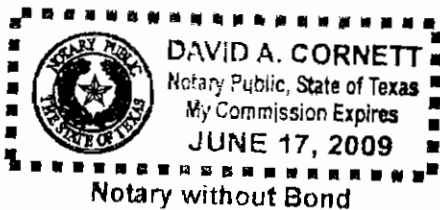

William B. Miertschin,
Assistant Director, Site Remediation


STATE OF TEXAS

COUNTY OF TRAVIS

BEFORE ME, personally appeared William B. Miertschin, Assistant Director, Remediation Division, of the Railroad Commission of Texas, known to me to be the person and agent of said commission whose name is subscribed to the foregoing instrument, and he acknowledged to me that he executed the same for the purposes and in the capacity therein expressed

GIVEN UNDER MY HAND AND SEAL OF OFFICE, this the 21st day of August 2008.




Notary Public in and for the State of Texas

***EXHIBIT A
RAILROAD COMMISSION OF TEXAS
VOLUNTARY CLEANUP PROGRAM
LEGAL DESCRIPTION 54.057 Acre Tract***

VCP No. 04-70003



RVE, Inc.

engineering-diving-surveying

January 3, 2008

726-06041

PROPERTY DESCRIPTION

STATE OF TEXAS §

COUNTY OF NUECES §

Field notes of 54.057 acres situated in Section 8, Range 6 of the Kinney Sectionalized Lands and being out of the First Tract containing 432 acres of land and the Second Tract containing 93.99 acres of land conveyed to W.W. Walton Jr. by W.W. and Irene R. Walton recorded in Volume 285, Page 66-68 of the Deeds Records of Nueces County, Texas. Said 54.057 acre tract being seven miles west from the Nueces County Courthouse is described by metes and bounds as follows:

COMMENCING at a broken concrete monument found being the east line of First Tract (432 acre tract), the northeast corner of a 2.001 acre tract recorded in Volume 1514, Page 1033 of the Deed Records of Nueces County, Texas, the northwest corner of Lot 9A of the Interstate Industrial Complex, recorded in Volume 47, Pages 109-110, Map Records of Nueces County, Texas the southwest right-of-way of L.H. 37, judgment recorded in Volume 1321, Page 170, Deed Records of Nueces County Texas, whence a iron rod in concrete found for the east boundary of said 432 acre tract, the northeast right-of-way of Leopard Street and the southeast corner of a 0.9648 acre tract, recorded in Volume 1515, Page 88, Deed Records of Nueces County, Texas bears S 00°38'44" E, a distance of 1088.96 feet whence the southeast corner of said First Tract bears S 00°38'44" E, a distance of 1731.34 feet;

THENCE N 74°14'24" W along the southwest right-of-way of L.H. 37, a distance of 153.90 feet to an iron rod in concrete found at the northwest corner said 2.001 acre tract for the **PLACE OF BEGINNING** and the northeast corner of this 54.057 acre tract;

THENCE S 24°11'40" W along the west line of said 2.001 acre tract, a distance of 484.51 feet to an iron rod with cap set for the southwest corner of said 2.001 acre tract, on a curve for the north boundary of L.L. Harris Tract B (0.124 acres) recorded in Volume 1493, Page 96, Deed Records of Nueces County, Texas for the southeast corner of this 54.057 acre tract;

THENCE along the north boundary of said L.L. Harris Tract B (0.124 acres), with a curve to the right having an angle of 22°11'43", a radius of 379.06 feet, a chord bearing of N 76°51'04" W, a chord distance of 145.93 feet, an arc distance of 146.84 feet to a 5/8" iron rod found for the west corner of said L.L. Harris Tract B (0.124 acres), a corner

of L.L. Harris Tract A (5.428 acres) recorded in Volume 1493, Page 96, Deed Records of Nueces County, Texas, the southwest corner of Railroad Easement Parcel 1 recorded in Volume 1053, Page 209, Deed Records of Nueces County, Texas for a corner of this tract 54.057 acre tract;

THENCE N 65°57'10" W along the north line of L.L. Harris Subdivision (3.134 acres) recorded in Volume 24, Page 45, Map Records of Nueces County, Texas, a distance of 58.08 feet to an iron rod in concrete found for the northwest corner of said L.L. Harris Subdivision (3.134 acres) for a corner of this 54.057 acre tract;

THENCE S 23°59'04" W along the west line of said L.L. Harris Subdivision (3.134 acres), a distance of 2.53 feet to an iron rod in concrete found for the northeast corner of Anderson Subdivision (3.073 acres) recorded in Volume 25, Page 48, Map Records of Nueces County, Texas, the west line of said L.L. Harris Subdivision (3.134 acres) for a corner of this 54.057 acre tract;

THENCE N 68°28'21" W along the north line of said Anderson Subdivision (3.073 acres), a distance of 300.29 feet to a 5/8" iron rod found for the northwest corner of said Anderson Subdivision (3.073 acres), the northeast corner of Lot 7 of the Anderson Subdivision recorded in Volume 37, Page 144, Map Records of Nueces County, Texas for corner of this 54.057 acre tract;

THENCE N 61°13'10" W along the north line of said Lot 7 of the Anderson Subdivision, the north line of said Lot 8 of the Anderson Subdivision recorded in Volume 38, Page 90, Map Records of Nueces County, Texas, a distance of 201.43 feet to a 5/8" iron rod found for the northwest corner of said Lot 8 of the Anderson Subdivision, the northeast corner of Lot 2 of the Anderson Subdivision recorded in Volume 31, Page 84, Map Records of Nueces County, Texas for a corner of this 54.057 acre tract;

THENCE N 66°03'57" W along the north line of said Lot 2 of the Anderson Subdivision, the north line of Lot 3 of the Anderson Subdivision recorded in Volume 31, Page 4, Map Records of Nueces County, Texas, the north line of Lot 4 of the Anderson Subdivision recorded in Volume 33, Page 10, Map Records of Nueces County, Texas the north line of Lots 5 and 6 of the Anderson Subdivision recorded in Volume 35, Page 102, Map Records of Nueces County, Texas, a distance of 601.26 feet to an iron rod in concrete found for the northwest corner of said Lot 6 of the Anderson Subdivision, the northeast corner of Lot 1 of the Allen and Cameron Industrial Park recorded in Volume 44, Page 93, Map Records of Nueces County, Texas for a corner of this 54.057 acre tract;

THENCE N 71°35'08" W along the north line of said Lot 1 and Lot 2 of the Allen and Cameron Industrial Park Subdivision recorded in Volume 44, Page 93, Map Records of Nueces County, Texas, a distance of 200.83 feet to an iron rod in concrete found for a corner of said Lot 2 of the Allen and Cameron Industrial Park Subdivision for a corner of this 54.057 acre tract;

THENCE N 66°15'19" W along the north line of said Lot 2 of the Allen and Cameron Industrial Park Subdivision, a distance of 97.17 feet to a 5/8" iron rod found for the northwest corner of said Lot 2, the northeast corner of Lot 3 of the Allen and Cameron Industrial Park Subdivision recorded in Volume 44, Page 131, Map Records of Nueces County, Texas for a corner of this 54.057 acre tract;

THENCE N 66°03'54" W along the north line of said Lots 3-20 of the Allen and Cameron Industrial Park Subdivision recorded in Volume 44, Page 131, Map Records of Nueces County, Texas, a distance of 1802.31 feet to a iron rod with cap found for the northwest corner of said Lot 20 and for an inside corner of this 54.057 acre tract;

THENCE S 23°58'10" W along the west line of said Lot 20, a distance of 435.60 feet to an iron rod in concrete found for the southwest corner of said Lot 20, the northeast right-of-way of Leopard Street for a corner of this 54.057 acre tract;

THENCE N 66°04'41" W along the northeast right-of-way of Leopard Street, a distance of 688.46 feet to a broken concrete monument found at a point of intersection of Leopard Street and Southern Minerals Road right-of-way for a corner of this 54.057 acre tract;

THENCE N 33°14'35" W a distance of 121.06 feet to an iron rod with cap found at the east right-of-way of Southern Minerals Road for a corner of this 54.057 acre tract;

THENCE N 01°02'33" W along the east right-of-way of Southern Minerals Road, a distance of 291.29 feet to a Texas Highway Department brass disk in concrete found for the northwest corner of this 54.057 acre tract;

THENCE N 05°03'15" E along the east right-of-way of Southern Minerals Road, a distance of 652.61 feet to a broken concrete monument found at the southwest right-of-way of I.H. 37 for a corner of this 54.057 acre tract;

THENCE S 64°51'51" E along the southwest right-of-way of I.H. 37, a distance of 722.88 feet to an iron rod with cap found for a corner of this 54.057 acre tract;

THENCE S 62°39'07" E along the southwest right-of-way of I.H. 37, a distance of 1300.99 feet to an iron rod with cap found for a corner of this 54.057 acre tract;

THENCE S 64°57'20" E along the southwest right-of-way of I.H. 37, a distance of 577.64 feet to a broken concrete monument found for a corner of this 54.057 acre tract;

THENCE S 66°19'47" E along the southwest right-of-way of I.H. 37, a distance of 633.13 feet to an iron rod with cap found for a corner of this 54.057 acre tract;

THENCE S 69°24'34" E along the southwest right-of-way of I.H. 37, a distance of 509.01 feet to a broken concrete monument found for a corner of this 54.057 acre tract;

THENCE S 71°32'36" E along the southwest right-of-way of I.H. 37, a distance of 508.35 feet to an iron rod with cap found for a corner of this 54.057 acre tract;

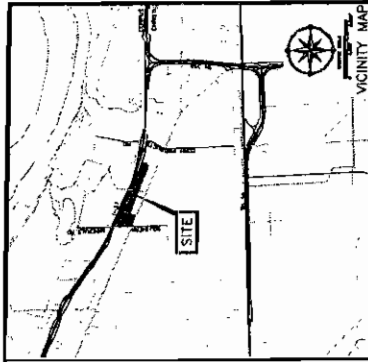
THENCE S 74°14'24" E along the southwest right-of-way of I.H. 37, a distance of 286.32 feet to the PLACE OF BEGINNING and containing 54.057 acres of land, more or less.

I, Albert E. Franco, Jr., Registered Professional Land Surveyor of Texas, do hereby certify that this description is based on an actual survey made on the ground, under my supervision, this the 3rd day of January, 2007.



Albert E. Franco, Jr. 1/03/07

Registered Professional Land Surveyor
Texas Registration No. 4471



CHECK TABLE	
ACRES	54.057
SECTION	7
RANGE	6
TOWNSHIP	36N
RANGE	6E
COUNTY	WHEELER
STATE	OKLAHOMA

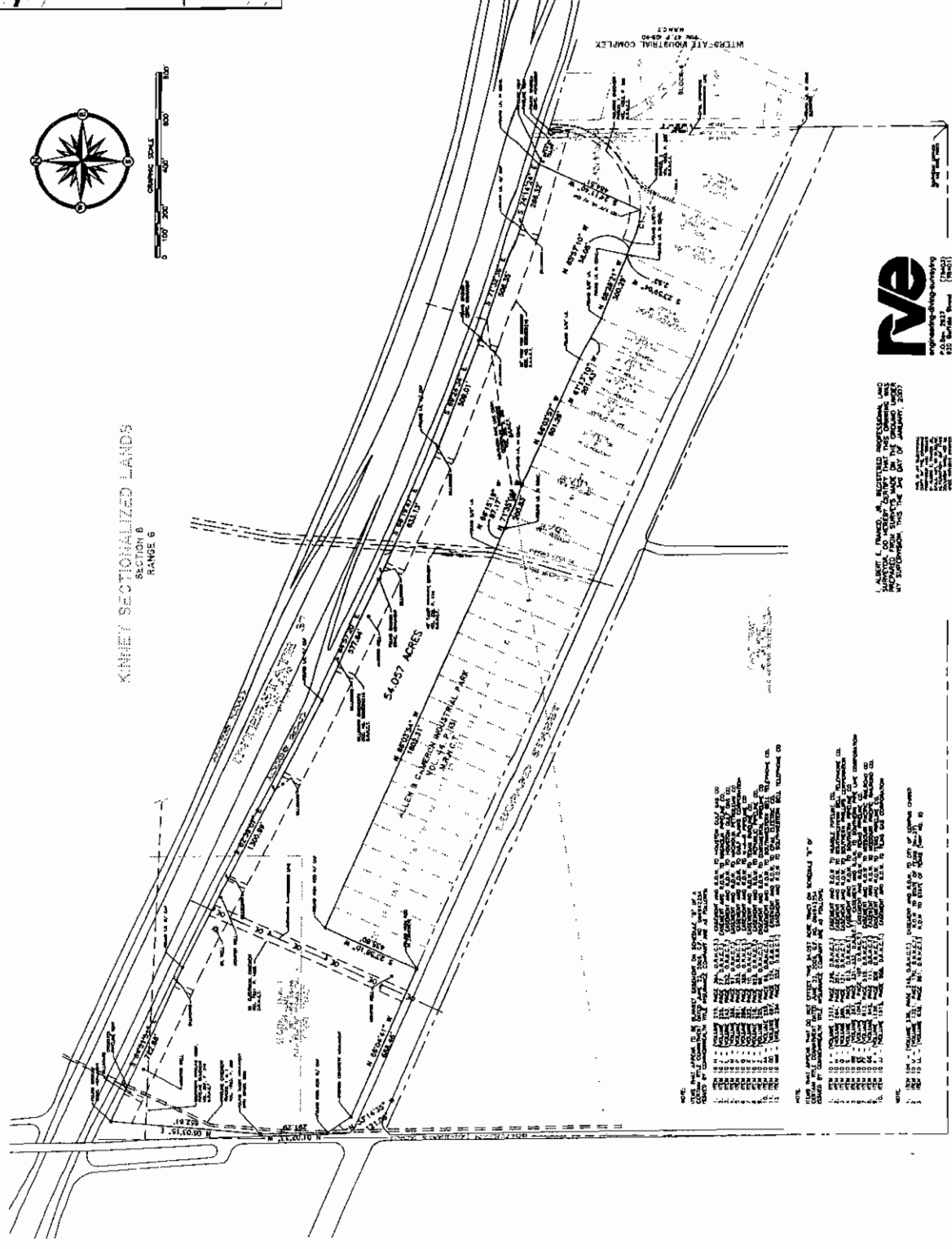
PROPERTY LIST	
1	Section 7, Range 6, Township 36N, Range 6E, Wheeler County, Oklahoma
2	Section 7, Range 6, Township 36N, Range 6E, Wheeler County, Oklahoma
3	Section 7, Range 6, Township 36N, Range 6E, Wheeler County, Oklahoma
4	Section 7, Range 6, Township 36N, Range 6E, Wheeler County, Oklahoma
5	Section 7, Range 6, Township 36N, Range 6E, Wheeler County, Oklahoma
6	Section 7, Range 6, Township 36N, Range 6E, Wheeler County, Oklahoma
7	Section 7, Range 6, Township 36N, Range 6E, Wheeler County, Oklahoma
8	Section 7, Range 6, Township 36N, Range 6E, Wheeler County, Oklahoma
9	Section 7, Range 6, Township 36N, Range 6E, Wheeler County, Oklahoma
10	Section 7, Range 6, Township 36N, Range 6E, Wheeler County, Oklahoma

THIS SURVEY IS SUBJECT TO ALL RECORDS ON FILE IN THE PUBLIC RECORDS OFFICE OF WHEELER COUNTY, OKLAHOMA.

Survey of
54.057 Acres
 BEING 54.057 ACRE TRACT OF LAND OUT
 OF SECTION 7, RANGE 6E, TOWNSHIP 36N,
 WHEELER COUNTY, OKLAHOMA, AS SHOWN
 IN VOLUME 218, PAGE 18, DEED RECORDS
 OF WHEELER COUNTY, 1981.



KINNEY SECTIONALIZED LANDS
 SECTION 8
 RANGE 6



ALLEN & CLARKSON, INC. REGISTERED PROFESSIONAL LAND SURVEYORS
 1100 N. W. 10th St., Oklahoma City, Oklahoma 73107
 BY SURVEYOR: [Signature] DATE: JANUARY 20, 2001
 TITLE: SURVEYOR
 LICENSE NO. 1000
 STATE: OKLAHOMA
 EXPIRES: 12/31/2003
 IVE
 Industrial Valuation & Engineering
 1100 N. W. 10th St., Oklahoma City, Oklahoma 73107
 BY SURVEYOR: [Signature] DATE: JANUARY 20, 2001
 TITLE: SURVEYOR
 LICENSE NO. 1000
 STATE: OKLAHOMA
 EXPIRES: 12/31/2003

NOTE: THIS SURVEY WAS MADE IN ACCORDANCE WITH THE SURVEYING ACT OF 1908 AND THE SURVEYING ACT OF 1978. THE SURVEY WAS MADE BY THE SURVEYOR AND HIS ASSISTANTS. THE SURVEYOR HAS REVIEWED THE SURVEY AND HAS FOUND IT TO BE CORRECT AND ACCURATE. THE SURVEYOR HAS ALSO REVIEWED THE RECORDS ON FILE IN THE PUBLIC RECORDS OFFICE OF WHEELER COUNTY, OKLAHOMA, AND HAS FOUND NO OTHER RECORDS THAT AFFECT THIS SURVEY.

NOTE: THIS SURVEY WAS MADE IN ACCORDANCE WITH THE SURVEYING ACT OF 1908 AND THE SURVEYING ACT OF 1978. THE SURVEY WAS MADE BY THE SURVEYOR AND HIS ASSISTANTS. THE SURVEYOR HAS REVIEWED THE SURVEY AND HAS FOUND IT TO BE CORRECT AND ACCURATE. THE SURVEYOR HAS ALSO REVIEWED THE RECORDS ON FILE IN THE PUBLIC RECORDS OFFICE OF WHEELER COUNTY, OKLAHOMA, AND HAS FOUND NO OTHER RECORDS THAT AFFECT THIS SURVEY.

SECTION 7
 RANGE 6

EXHIBIT "B"
RAILROAD COMMISSION OF TEXAS
VOLUNTARY CLEANUP PROGRAM
AFFIDAVIT OF COMPLETION OF RESPONSE ACTION
AND INSTITUTIONAL CONTROLS

I, Larry A. Crutcher, Member, representing CNM 37, L.L.C. ("Applicant"), and I, W. W. Walton, III, as sole member of Willow Management Company, L.L.C., General Partner, representing W. W. Walton, Ltd. ("Owner") have jointly completed response actions necessary, pursuant to Chapter 91, Subchapter, Texas Natural Resource Code at the tract of land described in Exhibit "A" ("Site") of this certificate pertaining to VCP No. 04-70003. At the time of the application, the Owner owned the 56.155 acre parcel located in Nueces County, Texas. The Applicant has submitted and received approval from the Railroad Commission of Texas Voluntary Cleanup Program on all plans and reports required by the Voluntary Cleanup Agreement. The plans and reports were prepared using a prudent degree of inquiry of the Site consistent with accepted industry standards to identify all contaminants, waste and contaminated media of regulatory concern. The response actions for the site have achieved response action levels as determined by the standards of the RRC and remain protective as long as the following institutional controls are maintained:

1. Use of the Affected Property shall not be allowed for residential purposes as defined in the Restrictive Covenant.
2. Penetration or excavation of the impacted soil for any purpose should only be conducted in such a manner as to prevent the migration or release of contaminants to any other zone or media and to prevent uncontrolled exposure to human and ecological receptors.
3. These restrictions shall be a covenant running with the land.
4. These restrictions were filed in Nueces County Clerk's office on August 14, 2008, Document 2008 03686D (Attachment 1).

The response actions eliminate substantial present or future risk to public health and safety and to the environment from release and threatened releases of contaminants at or from the Site. The Applicant has not acquired this certificate of completion by fraud, misrepresentation, or knowing failure to disclose material information. Further information concerning the response actions at this Site may be found in the reports at the central office of the RRC under VCP No. 04-70003.

The preceding is true and correct to the best of our knowledge and belief.

Applicant

CNM 37, L.L.C.

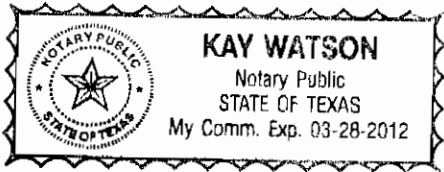
By: 

Larry A. Crutcher, Member

STATE OF TEXAS
COUNTY OF NUECES

BEFORE ME, on this the 14th day of August, 2008, personally appeared Larry A. Crutcher, Member of CNM 37, L.L.C., known to me to be the person and agent of said commission whose name is subscribed to the foregoing instrument, and he acknowledged to me that he executed the same for the purposes and in the capacity therein expressed.

GIVEN UNDER MY HAND AND SEAL OF OFFICE, this 14th day of August, 2008.



Kay Watson
Notary Public in and for the State of Texas
County of Nueces
My Commission Expires: 03-28-2012

(SEAL)

Owner

W. W. Walton, Ltd.

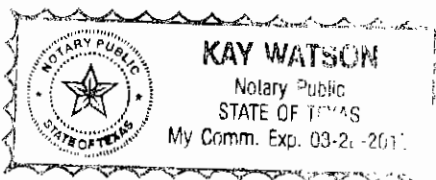
By: Willow Management Company, L.L.C.,
its General Partner

By: [Signature]
W. W. Walton, III, Sole Member

STATE OF TEXAS
COUNTY OF NUECES

BEFORE ME, on this the 14th day of August, 2008, personally appeared W. W. Walton, III, Sole Member of Willow Management Company, L.L.C., general partner of W. W. Walton, Ltd. known to me to be the person whose name is subscribed to the foregoing instrument, and they acknowledged to me that they executed the same for the purposes and in the capacity herein expressed.

GIVEN UNDER MY HAND AND SEAL OF OFFICE, this the 14th day of August, 2008.



Kay Watson
Notary Public in and for the State of Texas,
County of Nueces
My Commission Expires: 03-28-2012

(SEAL)

COPY

Doc# 2007040902460000
Pages 18
20/04/2008 3:01 PM
Official Records of
NUECES COUNTY
OLGA T. HARRERA
COUNTY CLERK
Page 107.48

**Railroad Commission of Texas
Environmental Restrictive Covenant**

STATE OF TEXAS §
COUNTY OF NUECES §

This Restrictive Covenant is filed pursuant to the authority of the Railroad Commission of Texas (Commission) to control and clean up pollution caused by activities over which the Commission exercises jurisdiction in accordance with Section 91.113 of the Texas Natural Resources Code, and affects the real property (Property) described as follows:

W.W. Walton, Ltd. is the current Owner of the Property and premises, and appurtenances thereto, located in Nueces County, Texas, consisting of 54.057 acres situated in Section 8, Range 6 of the Kinney Sectionalized Lands and being out of the First Tract containing 432 acres of land and the Second Tract containing 93.99 acres of land conveyed to W.W. Walton Jr. by W.W. and Irene R. Walton recorded in Volume 285, Page 66-68 of the Deeds Records of Nueces County, Texas, as more fully described in **Exhibit A**, which is attached hereto and incorporated herein.

Soil on a portion of the Property is affected by certain identified chemicals of concern. This portion, considered to be Affected Property, consists of six tracts, totaling 3.74 acres and is described in **Exhibit B**, which is attached hereto and incorporated herein

This restrictive covenant is required for the following reasons:

The Affected Property is undeveloped land currently used for agricultural purposes on which previous oil and gas exploration and production facilities such as wells, pits, and tank batteries have been located. Chemicals of concern attributable to the oil and gas operations at the Affected Property impacted soil and an environmental investigation and response action was required in accordance with Commission regulations. The oil and gas operation have been discontinued, and the last operator, VirTex Petroleum Company, Inc., plugged the only remaining well on August 30, 2007. Envirotest, Ltd. performed the response action to characterize and remediate the chemicals of concern. The remediation was performed in such a manner that the following chemicals of concern at the following maximum levels at the time of filing of this Restrictive Covenant were left in soil:

Chemical Name	Maximum Detected Concentration	Location
Chlorides	5,700 mg/kg	Soil
Lead	390 mg/kg	Soil
TPH (C6-C12)	1,400 mg/kg	Soil
TPH C2-C28	14,000 mg/kg	Soil
TPH C28-C35	1,500 mg/kg	Soil
TPH (C6-C35)	16,000 mg/kg	Soil

The investigation, assessment, remediation and analytical data are contained in the following reports:

- (1) *Envirotest, Ltd., 2008 Supplemental Site Investigation Report. C & M 37, LLC. State Highway 37 & Southern Minerals Road, Corpus Christi, Texas. RRC VCP Site No. 04-70003. May 2, 2008. Envirotest Project No. COR 08 0056.*
- (2) *Envirotest, Ltd., Supplemental Site Investigation Report. Area Beta of C & M 37, LLC. State Highway 37 & Southern Minerals Road, Corpus Christi, Texas. RRC VCP Site No. 04-70003. December 12, 2007. Envirotest Project No. HOU 07 1141.*
- (3) *Envirotest, Inc., Site Investigative Report. 56-Acre Tract of Land, State Highway 37, Corpus Christi, Texas. December 4, 2006. Envirotest Project No. C06-848.*

Copies of the reports may be obtained from the Railroad Commission of Texas, Oil and Gas Division, Site Remediation Section, 1701 North Congress Avenue, Post Office Box 12967, Austin, Texas 78711-2967, phone 512-463-6765; reference VCP Application 04-70003.

The response action has been approved by the Commission based on the presumption that the Affected Property will be used exclusively for commercial/industrial use and will not be put to residential use. Commercial/industrial use includes, but is not limited to, agricultural lands. The Commission has determined that the Affected Property currently meets standards for commercial/industrial use. Based on information contained in the reports identified above, the chemicals of concern pose no significant present or future risk to humans or the environment based on commercial/industrial use. The Commission does not require any further remediation of the Affected Property as long as the Affected Property is not put to residential use. For purposes of this Covenant, the term "residential use" means use for dwellings such as single family houses and multi-family apartments, children's homes, nursing homes, residential portions of government-owned lands (local, state or federal), day care facilities, educational facilities, hospitals, residential portions of ranch and farm land, and parks (local, state or federal). This restrictive covenant is necessary to assure that all present and future owners of the Affected Property are aware of its condition and do not use the property in any manner inconsistent with this restriction. If any person desires to use the Affected Property in the future for residential purposes the Commission must be notified at least 60 days in advance of such use. Additional response action contemplating a change in land use or in the size of the assumed exposure area may be necessary.

W.W. Walton, Ltd. is the Owner of the Property. In consideration of the Response Action leading to final approved remediation of the Affected Property, the Owner of the Property has agreed to place the following restrictions on the Property in favor of the Commission and the State of Texas. Now therefore, in consideration of these premises and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the following restrictive covenants in favor of the Commission and the State of Texas are placed on the Property described in **Exhibit A**, to-wit:

1. Use of the Affected Property shall not be allowed for residential purposes as defined in this Covenant.
2. Penetration or excavation of the impacted soil for any purpose should only be conducted in such a manner as to prevent the migration or release of contaminants to any other zone or media and to prevent uncontrolled exposure to human and ecological receptors.
3. These restrictions shall be a covenant running with the land.

For additional information, contact:

Railroad Commission of Texas
 Site Remediation Section
 P. O. Box 12967
 1701 N. Congress
 Austin, Texas 78711-2967

Railroad Commission of Texas Voluntary Cleanup Program No.: 04-70003

As of the date of this Covenant, the record owner of fee title to the Property is W.W. Walton, Ltd. with an address 210 S. Carancahua Street, Suite 305, Corpus Christi, Texas 78401

This Restrictive Covenant may be rendered of no further force or effect only by a release executed by the Commission and filed in the same Real Property Records as those in which this Restrictive Covenant is filed.

Executed this 14 day of August 2008.

W.W. Walton, Ltd.

By: Willow Management Company, L.L.C.,
 its General Partner

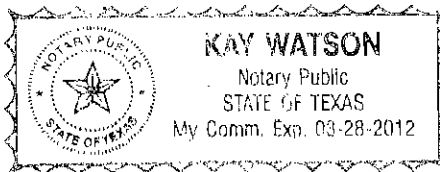
By: [Signature]
 W.W. Walton, III, Sole Member

STATE OF TEXAS
 NUECES COUNTY

BEFORE ME, on this the 14th day of August, 2008, personally appeared W.W. Walton, III, known to me to be the person whose name is subscribed to the foregoing instrument, and he acknowledged to me that he executed the same for the purposes and in the capacity herein expressed.

GIVEN UNDER MY HAND AND SEAL OF OFFICE, this the 14th day of August, 2008.

[Signature]
 Notary Public in and for the State of Texas,
 County of Nueces
 My Commission Expires: 03-28-2012





RVE, Inc.

engineering-diving-surveying

January 3, 2006

726-06041

PROPERTY DESCRIPTION

STATE OF TEXAS §

COUNTY OF NUECES §

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THENCE N 74°14'24" W along the southwest right-of-way of I.H. 37, a distance of 153.90 feet to an iron rod in concrete found at the northwest corner said 2.001 acre tract for the **PLACE OF BEGINNING** and the northeast corner of this 54.057 acre tract;

THENCE S 24°11'40" W along the west line of said 2.001 acre tract, a distance of 484.51 feet to an iron rod with cap set for the southwest corner of said 2.001 acre tract, on a curve for the north boundary of L.L. Harris Tract B (0.124 acres) recorded in Volume 1493, Page 96, Deed Records of Nueces County, Texas for the southeast corner of this 54.057 acre tract;

THENCE along the north boundary of said L.L. Harris Tract B (0.124 acres), with a curve to the right having an angle of 22°11'43", a radius of 379.06 feet, a chord bearing of N 76°51'04" W, a chord distance of 145.93 feet, an arc distance of 146.84 feet to a 5/8" iron rod found for the west corner of said L.L. Harris Tract B (0.124 acres), a corner

of L.L. Harris Tract A (5.428 acres) recorded in Volume 1493, Page 96, Deed Records of Nueces County, Texas, the southwest corner of Railroad Easement Parcel 1 recorded in Volume 1053, Page 209, Deed Records of Nueces County, Texas for a corner of this tract 54.057 acre tract;

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THENCE S 23°59'04" W along the west line of said L.L. Harris Subdivision (3.134 acres), a distance of 2.53 feet to an iron rod in concrete found for the northeast corner of Anderson Subdivision (3.073 acres) recorded in Volume 25, Page 48, Map Records of Nueces County, Texas, the west line of said L.L. Harris Subdivision (3.134 acres) for a corner of this 54.057 acre tract;

THENCE N 68°28'21" W along the north line of said Anderson Subdivision (3.073 acres), a distance of 300.29 feet to a 5/8" iron rod found for the northwest corner of said Anderson Subdivision (3.073 acres), the northeast corner of Lot 7 of the Anderson Subdivision recorded in Volume 37, Page 144, Map Records of Nueces County, Texas for corner of this 54.057 acre tract;

THENCE N 61°13'10" W along the north line of said Lot 7 of the Anderson Subdivision, the north line of said Lot 8 of the Anderson Subdivision recorded in Volume 38, Page 90, Map Records of Nueces County, Texas, a distance of 201.43 feet to a 5/8" iron rod found for the northwest corner of said Lot 8 of the Anderson Subdivision, the northeast corner of Lot 2 of the Anderson Subdivision recorded in Volume 31, Page 84, Map Records of Nueces County, Texas for a corner of this 54.057 acre tract;

THENCE N 66°03'57" W along the north line of said Lot 2 of the Anderson Subdivision, the north line of Lot 3 of the Anderson Subdivision recorded in Volume 31, Page 4, Map Records of Nueces County, Texas, the north line of Lot 4 of the Anderson Subdivision recorded in Volume 33, Page 10, Map Records of Nueces County, Texas the north line of Lots 5 and 6 of the Anderson Subdivision recorded in Volume 35, Page 102, Map Records of Nueces County, Texas, a distance of 601.26 feet to an iron rod in concrete found for the northwest corner of said Lot 6 of the Anderson Subdivision, the northeast corner of Lot 1 of the Allen and Cameron Industrial Park recorded in Volume 44, Page 93, Map Records of Nueces County, Texas for a corner of this 54.057 acre tract;

THENCE N 71°35'08" W along the north line of said Lot 1 and Lot 2 of the Allen and Cameron Industrial Park Subdivision recorded in Volume 44, Page 93, Map Records of Nueces County, Texas, a distance of 200.83 feet to an iron rod in concrete found for a corner of said Lot 2 of the Allen and Cameron Industrial Park Subdivision for a corner of this 54.057 acre tract;

THENCE N 66°15'19" W along the north line of said Lot 2 of the Allen and Cameron Industrial Park Subdivision, a distance of 97.17 feet to a 5/8" iron rod found for the northwest corner of said Lot 2, the northeast corner of Lot 3 of the Allen and Cameron Industrial Park Subdivision recorded in Volume 44, Page 131, Map Records of Nueces County, Texas for a corner of this 54.057 acre tract;

THENCE N 66°03'54" W along the north line of said Lots 3-20 of the Allen and Cameron Industrial Park Subdivision recorded in Volume 44, Page 131, Map Records of Nueces County, Texas, a distance of 1802.31 feet to a iron rod with cap found for the northwest corner of said Lot 20 and for an inside corner of this 54.057 acre tract;

THENCE S 23°58'10" W along the west line of said Lot 20, a distance of 435.60 feet to an iron rod in concrete found for the southwest corner of said Lot 20, the northeast right-of-way of Leopard Street for a corner of this 54.057 acre tract;

THENCE N 66°04'41" W along the northeast right-of-way of Leopard Street, a distance of 688.46 feet to a broken concrete monument found at a point of intersection of Leopard Street and Southern Minerals Road right-of-way for a corner of this 54.057 acre tract;

THENCE N 33°14'35" W a distance of 121.06 feet to an iron rod with cap found at the east right-of-way of Southern Minerals Road for a corner of this 54.057 acre tract;

THENCE N 01°02'33" W along the east right-of-way of Southern Minerals Road, a distance of 291.29 feet to a Texas Highway Department brass disk in concrete found for the northwest corner of this 54.057 acre tract;

THENCE N 05°03'15" E along the east right-of-way of Southern Minerals Road, a distance of 652.61 feet to a broken concrete monument found at the southwest right-of-way of I.H. 37 for a corner of this 54.057 acre tract;

THENCE S 64°51'51" E along the southwest right-of-way of I.H. 37, a distance of 722.88 feet to an iron rod with cap found for a corner of this 54.057 acre tract;

THENCE S 62°39'07" E along the southwest right-of-way of I.H. 37, a distance of 1300.99 feet to an iron rod with cap found for a corner of this 54.057 acre tract;

THENCE S 64°57'20" E along the southwest right-of-way of I.H. 37, a distance of 577.64 feet to a broken concrete monument found for a corner of this 54.057 acre tract;

THENCE S 66°19'47" E along the southwest right-of-way of I.H. 37, a distance of 633.13 feet to an iron rod with cap found for a corner of this 54.057 acre tract;

THENCE S 69°24'34" E along the southwest right-of-way of I.H. 37, a distance of 509.01 feet to a broken concrete monument found for a corner of this 54.057 acre tract;

THENCE S 71°32'36" E along the southwest right-of-way of I.H. 37, a distance of 508.35 feet to an iron rod with cap found for a corner of this 54.057 acre tract;

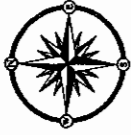
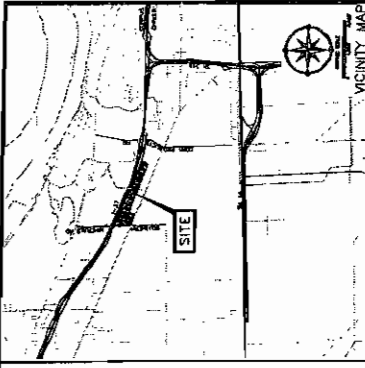
THENCE S 74°14'24" E along the southwest right-of-way of I.H. 37, a distance of 286.32 feet to the PLACE OF BEGINNING and containing 54.057 acres of land, more or less.

I, Albert E. Franco, Jr., Registered Professional Land Surveyor of Texas, do hereby certify that this description is based on an actual survey made on the ground, under my supervision, this the 3rd day of January, 2007.

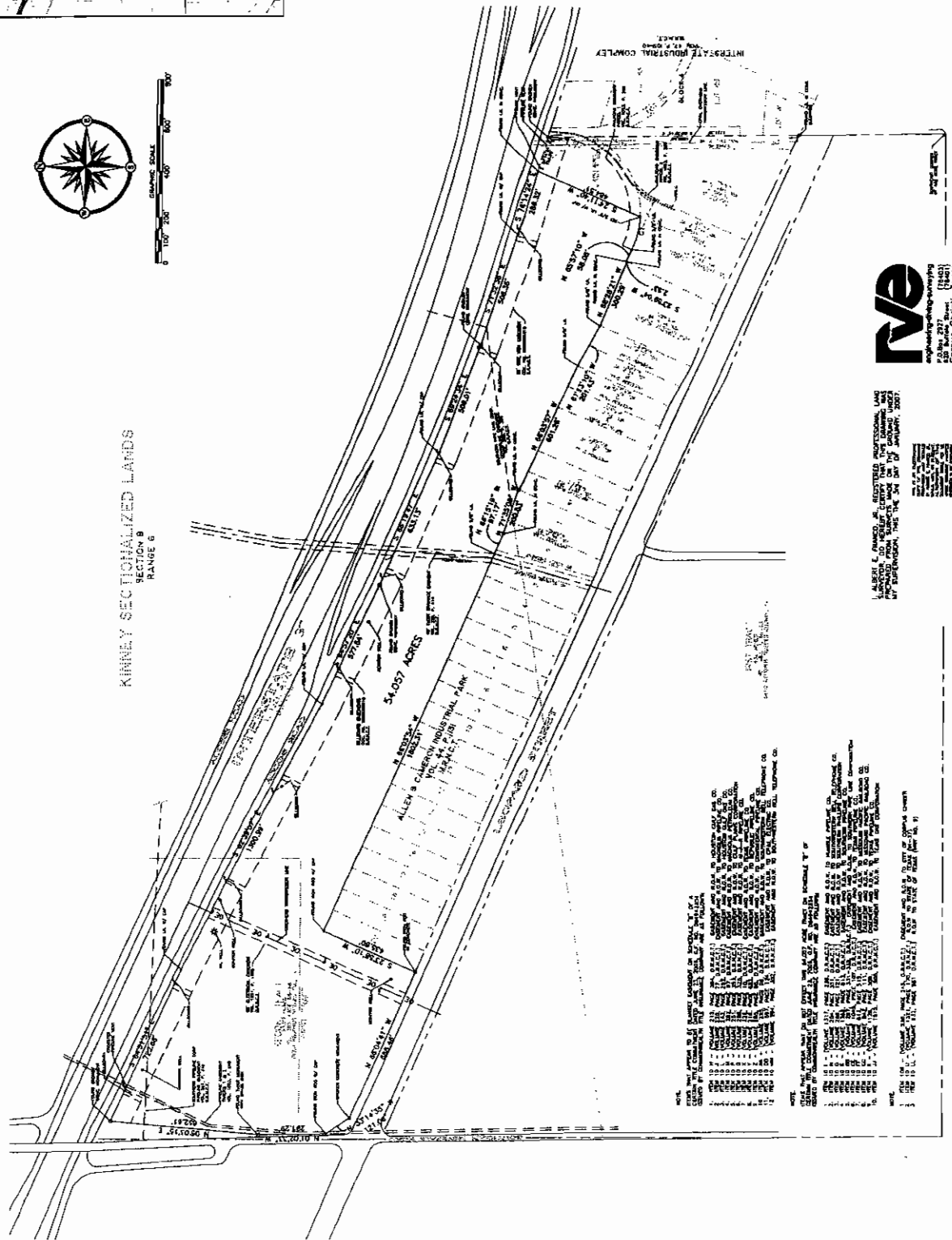


Albert E. Franco, Jr. 1/03/07

Registered Professional Land Surveyor
Texas Registration No. 4471



KINNELLY SECTIONALIZED LANDS
SECTION 8
RANGE 6



CLASS	AREA	PERCENT	TOTAL	ACRES
...

- PROPERTY LINE
- ADJACENT LAND
- ...

NOTES:
1. THIS SURVEY WAS MADE IN ACCORDANCE WITH THE SURVEYING ACT OF 1908 AND AT THE BEHEST OF THE STATE OF MISSOURI.

Survey of
54,057 Acres
BEING A PART OF A CERTAIN TRACT OF LAND...
RECORDED IN VOLUME 43, PAGE 105, OF THE PUBLIC RECORDS OF MISSOURI, IN THE COUNTY OF WARREN, MISSOURI, IN THE YEAR 1908.



ALBERT J. BARNES, REGISTERED PROFESSIONAL SURVEYOR, HAS BEEN DESIGNATED AS THE SURVEYOR OF THIS SURVEY. HE IS A MEMBER OF THE MISSOURI SURVEYORS' ASSOCIATION, INC., AND THE SURVEYORS' ASSOCIATION OF THE STATE OF MISSOURI.

NOTE: THIS SURVEY WAS MADE IN ACCORDANCE WITH THE SURVEYING ACT OF 1908 AND AT THE BEHEST OF THE STATE OF MISSOURI. THE SURVEYOR HAS BEEN DESIGNATED AS THE SURVEYOR OF THIS SURVEY. HE IS A MEMBER OF THE MISSOURI SURVEYORS' ASSOCIATION, INC., AND THE SURVEYORS' ASSOCIATION OF THE STATE OF MISSOURI.

SECTION 7
RANGE 6

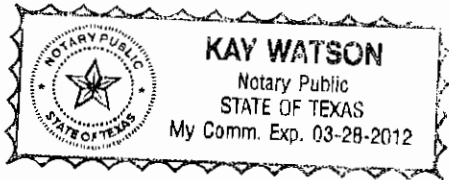
Acknowledged this 14th day of August, 2008 by CNM 37, L.L.C., as Applicant "A" under VCP 04-70003.

[Signature]
Larry A. Crutcher
Member, CNM 37, L.L.C.

STATE OF TEXAS
NUECES COUNTY

BEFORE ME, on this the 14th day of August, 2008, personally appeared Larry A. Crutcher, known to me to be the person whose name is subscribed to the foregoing instrument, and he acknowledged to me that they executed the same for the purposes and in the capacity herein expressed.

GIVEN UNDER MY HAND AND SEAL OF OFFICE, this the 14th day of August, 2008.



Kay Watson
Notary Public in and for the State of Texas,
County of Nueces
My Commission Expires: 03-28-2012

Accepted as Third Party Beneficiary this 13th day of August, 2008.

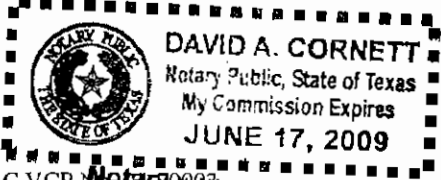
Railroad Commission of Texas

By: David W. Cooney Jr.
Name: [Signature]
Title: Attorney, Special Counsel Section

STATE OF TEXAS
TRAVIS COUNTY

BEFORE ME, on this the 13th day of August, 2008, personally appeared David W. Cooney Jr. known to me to be the person whose name is subscribed to the foregoing instrument, and they acknowledged to me that they executed the same for the purposes and in the capacity herein expressed.

GIVEN UNDER MY HAND AND SEAL OF OFFICE, this the 13th day of August, 2008.



[Signature]
Notary Public in and for the State of Texas,
County of Travis
My Commission Expires: 17 Jun 09

**Railroad Commission of Texas
Environmental Restrictive Covenant
Exhibit A
Description of the Property, 54.057 Acres**

**Railroad Commission of Texas
Environmental Restrictive Covenant
Exhibit B
Description of the Affected Property, 3.74 Acres**

FIELD NOTES DESCRIPTION

AREA ALPHA

A 0.03 acre tract of land more or less for Envirotest, LTD., situated in a certain 432 acre tract of land, recorded in Volume 2245, Page 594 in the deed records of Nueces County, Texas.

Being more fully described by metes and bounds as follows:

BEGINNING: at a point (Y = 17,184,262, X = 1,307,625), for the Southeast corner of this herein described tract from which a 5/8" Iron Rod set in concrete for the Southwest corner of Lot 20 out of the Allen & Cameron IND. Park, Volume 44, Page 131 in the Mineral Records of Nueces County, Texas bears S 13°53'04" W, 853.14 feet (Y = 17,183,434, X = 1,307,420).

THENCE: West – 36.00 feet to a point, for the Southwest corner of this herein described tract;

THENCE: North – 36.00 feet to a point, for the Northwest corner of this herein described tract;

THENCE: East – 36.00 feet to a point, for the Northeast corner of this herein described tract;

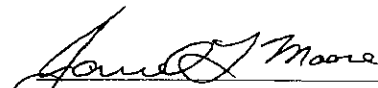
THENCE: South – 36.00 feet to the **POINT OF BEGINNING**, containing within these metes and bounds, a 0.03 acre tract of land more or less.

All Bearings and Coordinates are based on Lambert Grid, Texas State Plane, South Zone, NAD 83, U.S. Survey Feet.

This Field Notes Description constitutes a legal document, and, unless it appears in its entirety, in its original form, including preamble, seal and signature, surveyor assumes no responsibility or liability for its correctness. It is strongly recommended, for the continuity of future surveys, that this document be incorporated in *all* future conveyances, *without any revisions or deletions*. These herein described field notes are based on client and deed record information only and were prepared in the offices of Frontier Surveying Company.

July 25, 2008
0807078.DOC
RA




JARREL L. MOORE
REGISTERED PROFESSIONAL LAND SURVEYOR
LICENSE NO. 4854

FIELD NOTES DESCRIPTION

AREA BETA

A 1.05 acre tract of land more or less for Envirotec, LTD., situated in a certain 432 acre tract of land, recorded in Volume 2245, Page 594 in the deed records of Nueces County, Texas.

Being more fully described by metes and bounds as follows:

BEGINNING: at a point (Y = 17,184,078, X = 1,306,954), for the Southeast corner of this herein described tract, from which a 5/8" Iron Rod set in concrete for the Southwest corner of Lot 20 out of the Allen & Cameron IND. Park, Volume 44, Page 131 in the Mineral Records of Nueces County, Texas bears S 35°53'23" E, 795.93 feet (Y = 17,183,434, X = 1,307,420).

THENCE: S 69°49'47" E – 154.96 feet to a point, for the Southwest corner of this herein described tract;

THENCE: N 00°01'12" W – 299.89 feet to a point, for the Northwest corner of this herein described tract;

THENCE: S 80°52'18 E – 147.39 feet to a point, for the Northeast corner of this herein described tract;

THENCE: S 00°00'22" E – 329.94 feet to the **POINT OF BEGINNING**, containing within these metes and bounds, a 1.05 acre tract of land more or less.

All Bearings and Coordinates are based on Lambert Grid, Texas State Plane, South Zone, NAD 83, U.S. Survey Feet.

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July 25, 2008
0807078.DOC
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Jarrel L. Moore
JARREL L. MOORE
REGISTERED PROFESSIONAL LAND SURVEYOR
LICENSE NO. 4854

FIELD NOTES DESCRIPTION

AREA DELTA

A 1.95 acre tract of land more or less for Envirotest, LTD., situated in a certain 432 acre tract of land, recorded in Volume 2245, Page 594 in the deed records of Nueces County, Texas.

Being more fully described by metes and bounds as follows:

BEGINNING: at a point (Y = 17,183,706, X = 1,308,057), for the Southwest corner of this herein described tract, from which a 5/8" Iron Rod set in concrete for the Southwest corner of Lot 20 out of the Allen & Cameron IND. Park, Volume 44, Page 131 in the Mineral Records of Nueces County, Texas bears S 66°50'59" W, 692.79 feet (Y = 17,183,434, X = 1,307,420).

THENCE: N 64°50'22" W – 360.06 feet to a point, for the West corner of this herein described tract;

THENCE: N 25°24'50" E – 228.17 feet to a point, for the North corner of this herein described tract;

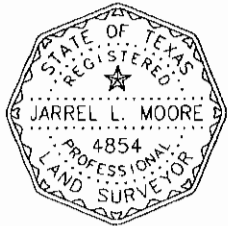
THENCE: S 67°35'35" E – 356.93 feet to a point, for the East corner of this herein described tract;

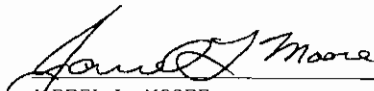
THENCE: S 24°34'13" W – 245.32 feet to the **POINT OF BEGINNING**, containing within these metes and bounds, a 1.95 acre tract of land more or less.

All Bearings and Coordinates are based on Lambert Grid, Texas State Plane, South Zone, NAD 83, U.S. Survey Feet.

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July 25, 2008
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JARREL L. MOORE
REGISTERED PROFESSIONAL LAND SURVEYOR
LICENSE NO. 4854

FIELD NOTES DESCRIPTION

AREA EPSILON

A 0.37 acre tract of land more or less for Envirotest, LTD., situated in a certain 432 acre tract of land, recorded in Volume 2245, Page 594 in the deed records of Nueces County, Texas.

Being more fully described by metes and bounds as follows:

BEGINNING: at a point (Y = 17,183,455, X = 1,307,372), for the Southeast corner of this herein described tract, from which a 5/8" Iron Rod set in concrete for the Southwest corner of Lot 20 out of the Allen & Cameron IND. Park, Volume 44, Page 131 in the Mineral Records of Nueces County, Texas bears S 66°04'41" E, 52.40 feet (Y = 17,183,434, X = 1,307,420).

THENCE: N 66°06'36" W – 121.52 feet to a point, for the Southwest corner of this herein described tract;

THENCE: N 00°02'15" E – 132.92 feet to a point, for the Northwest corner of this herein described tract;

THENCE: S 75°50'13" E – 114.47 feet to a point, for the Northeast corner of this herein described tract;

THENCE: S 00°00'35" E – 154.12 feet to the **POINT OF BEGINNING**, containing within these metes and bounds, a 0.37 acre tract of land more or less.

All Bearings and Coordinates are based on Lambert Grid, Texas State Plane, South Zone, NAD 83, U.S. Survey Feet.

This Field Notes Description constitutes a legal document, and, unless it appears in its entirety, in its original form, including preamble, seal and signature, surveyor assumes no responsibility or liability for its correctness. It is strongly recommended, for the continuity of future surveys, that this document be incorporated in *all* future conveyances, *without any revisions or deletions*. These herein described field notes are based on client and deed record information only and were prepared in the offices of Frontier Surveying Company.

July 25, 2008
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RA



Jarrel L. Moore
JARREL L. MOORE
REGISTERED PROFESSIONAL LAND SURVEYOR
LICENSE NO. 4854

FIELD NOTES DESCRIPTION

AREA GAMMA

A 0.13 acre tract of land more or less for Envirotest, LTD., situated in a certain 432 acre tract of land, recorded in Volume 2245, Page 594 in the deed records of Nueces County, Texas.

Being more fully described by metes and bounds as follows:

BEGINNING: at a point (Y = 17,183,832, X = 1,307,597), for the most Southern corner of this herein described tract, from which a 5/8" Iron Rod set in concrete for the Southwest corner of Lot 20 out of the Allen & Cameron IND. Park, Volume 44, Page 131 in the Mineral Records of Nueces County, Texas bears S 23°58'10" W, 435.60 feet (Y = 17,183,434, X = 1,307,420).

THENCE: N 85°17'25" W – 90.23 feet to a point, for the Southwest corner of this herein described tract;

THENCE: N 21°03'45" E – 69.63 feet to a point, for the Northwest corner of this herein described tract;

THENCE: S 67°42'32" E – 131.92 feet to a point, for the East corner of this herein described tract;

THENCE: S 68°38'42" W – 61.37 feet to the **POINT OF BEGINNING**, containing within these metes and bounds, a 0.13 acre tract of land more or less.

All Bearings and Coordinates are based on Lambert Grid, Texas State Plane, South Zone, NAD 83, U.S. Survey Feet.

This Field Notes Description constitutes a legal document, and, unless it appears in its entirety, in its original form, including preamble, seal and signature, surveyor assumes no responsibility or liability for its correctness. It is strongly recommended, for the continuity of future surveys, that this document be incorporated in *all* future conveyances, *without any revisions or deletions*. These herein described field notes are based on client and deed record information only and were prepared in the offices of Frontier Surveying Company.

July 25, 2008
0807078.DOC
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Jarrel L. Moore
JARREL L. MOORE
REGISTERED PROFESSIONAL LAND SURVEYOR
LICENSE NO 4854

FIELD NOTES DESCRIPTION

AREA ZETA

A 0.21 acre tract of land more or less for Envirotest, LTD., situated in a certain 432 acre tract of land, recorded in Volume 2245, Page 594 in the deed records of Nueces County, Texas.

Being more fully described by metes and bounds as follows:

BEGINNING: at a point (Y = 17,183,386, X = 1,309,045), for the Southeast corner of this herein described tract, from which a 5/8" Iron Rod set in concrete for the Southwest corner of Lot 20 out of the Allen & Cameron IND. Park, Volume 44, Page 131 in the Mineral Records of Nueces County, Texas bears N 88°18'35" W, 1625.29 feet (Y = 17,183,434, X = 1,307,420).

THENCE: N 58°42'36" W – 93.20 feet to a point, for the Southwest corner of this herein described tract;

THENCE: N 15°27'06" E – 82.93 feet to a point, for the Northwest corner of this herein described tract;

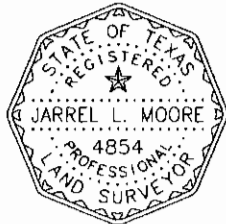
THENCE: S 70°46'07" E – 105.91 feet to a point, for the Northeast corner of this herein described tract;

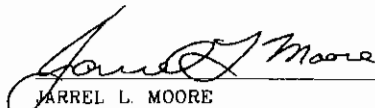
THENCE: S 24°25'51" W – 102.64 feet to the **POINT OF BEGINNING**, containing within these metes and bounds, a 0.21 acre tract of land more or less.

All Bearings and Coordinates are based on Lambert Grid, Texas State Plane, South Zone, NAD 83, U.S. Survey Feet.

This Field Notes Description constitutes a legal document, and, unless it appears in its entirety, in its original form, including preamble, seal and signature, surveyor assumes no responsibility or liability for its correctness. It is strongly recommended, for the continuity of future surveys, that this document be incorporated in *all* future conveyances, *without any revisions or deletions*. These herein described field notes are based on client and deed record information only and were prepared in the offices of Frontier Surveying Company.

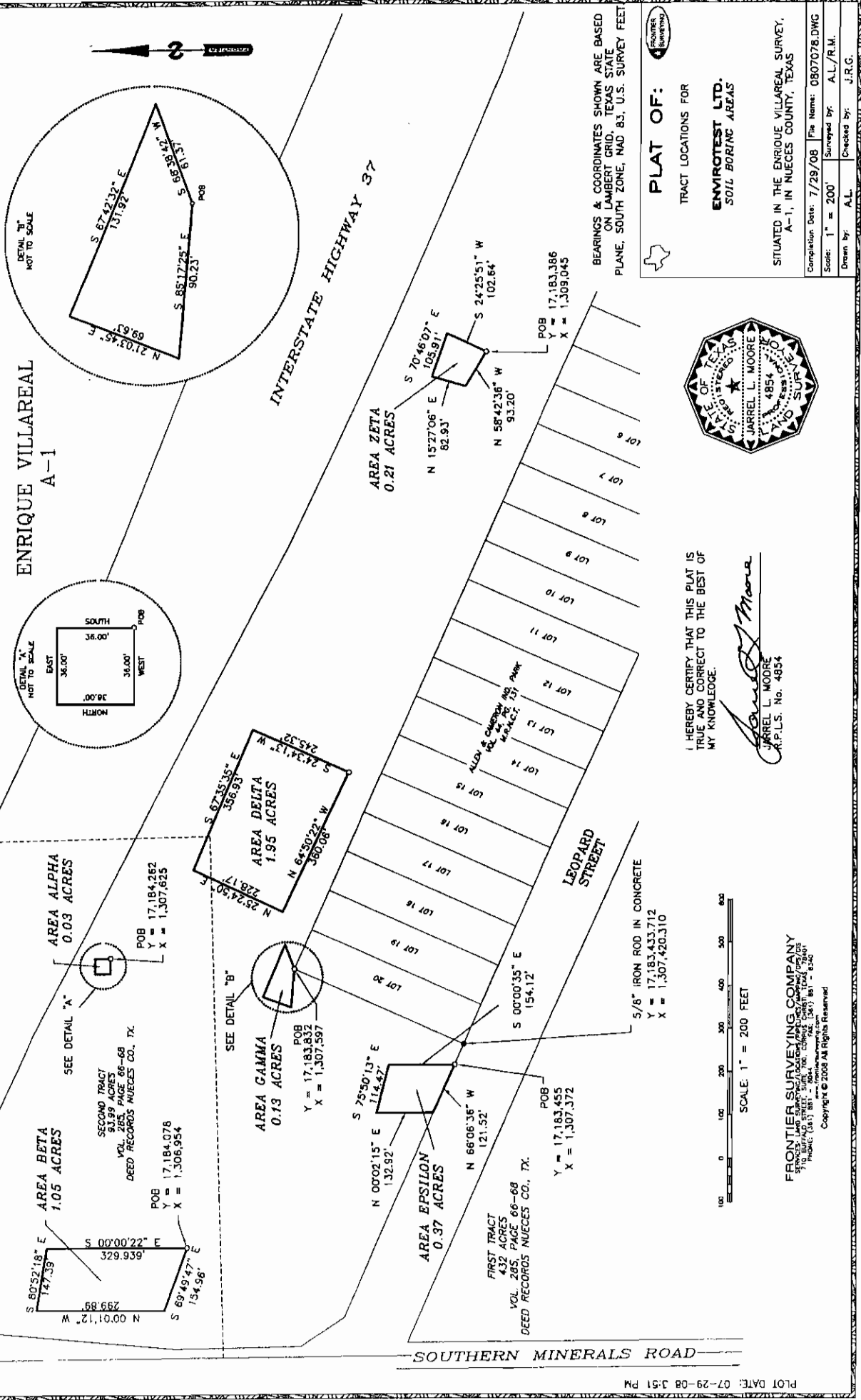
July 25, 2008
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JARREL L. MOORE
REGISTERED PROFESSIONAL LAND SURVEYOR
LICENSE NO. 4854

JOB #: 0807078

ENRIQUE VILLAREAL A-1



BEARINGS & COORDINATES SHOWN ARE BASED ON LAMBERT GRID, TEXAS STATE PLANE, SOUTH ZONE, NAD 83, U.S. SURVEY FEET

PLAT OF:
TRACT LOCATIONS FOR
ENVIROTEST LTD.
SOIL BORING AREAS

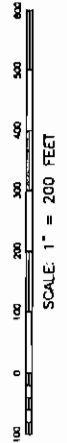
SITUATED IN THE ENRIQUE VILLAREAL SURVEY, A-1, IN NUECES COUNTY, TEXAS

Completion Date: 7/29/08 File Name: 0807078.DWG
Scale: 1" = 200' Surveyed by: A.L./R.M.
Drawn by: A.L. Created by: J.R.G.



I HEREBY CERTIFY THAT THIS PLAT IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE.

Jarrell L. Moore
JARRELL L. MOORE
P.L.S. No. 4854



FRONTIER SURVEYING COMPANY
SERVICES, LAND SURVEYING, CAD, GPS, PHOTOGRAMMETRY, GIS
1000 W. 10TH ST., SUITE 100, DALLAS, TEXAS 75201
PHONE: (214) 381-3001 FAX: (214) 381-3000
www.frontiersurveying.com
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PLOT DATE: 07-29-08 3:51 PM