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RAILROAD COMMISSION OF TEXAS

OIL AND GAS DIVISION

2 March 2004

Ms. Andrea McMillen
Cantera Resources, Inc.
8080 North Central Expressway, Suite 900
Dallas, TX 75206

RE: VCP Administrative Closure
Springtown Gas Processing Plant, Parker County, Texas
Voluntary Cleanup Program (VCP) No. 03-30001

Dear Ms. McMillen:

This letter serves to notify you that the above-mentioned application to the Railroad Commission of Texas (RRC) Voluntary Cleanup Program (VCP) has been administratively closed at the request of Cantera Resources, Inc (Cantera), per letter dated 26 February 2004 (enclosed). It is the understanding of the RRC that Cantera has sold the operations of the plant to Enbridge Gathering (North Texas) L.P. (Enbridge) as of 31 December 2003. Enbridge will take over the cleanup of the site under the VCP.

Should you have any questions regarding this closure, please contact me at 512-463-7995 or aimee.beveridge@rrc.state.tx.us.

Sincerely,


Aimee Beveridge, P.G.

Enclosure: Letter from Cantera dated 26 February 2004

cc: LeeRoy Lopez, Finance and Accounting, RRC, Austin
Joe Cress, Director, District 7B RRC Office, Abilene

Mr. Paul Bohannon
Andrews & Kurth Attorneys at Law
200 Waterway Plaza II
10001 Woodloch Forest Drive
The Woodlands, Texas 77380

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Mr. Alan J. Kane, P.E.
Kane Environmental Engineering, Inc.
5307 Oakdale Creek Court
Spring, TX 77375
Fax 281-379-3935

Mr. Mike Koby
Enbridge Gathering (North Texas) L.P.
1100 Louisiana St. Suite 3400
Houston, Texas 77002



February 26, 2004

Ms. Aimee Beveridge
Project Manager
Site Remediation Section
Railroad Commission of Texas
P.O. Box 12967
Austin, TX 78711-2967

**Re: Cantera Resources, Inc.
Springtown Gas Processing Plant (VCP No. 03-30001)
Termination of VCP Agreement**

Dear Ms. Beveridge:

Cantera Natural Gas, LLC. (Cantera) requests that the above referenced VCP Agreement be terminated. The facility located in Parker County, Texas, RRC District 7B, formerly owned by Cantera Resources, Inc. was sold to Enbridge Gathering (North Texas) L.P. (Enbridge) effective December 31, 2003.

It is Cantera's understanding that Enbridge will be submitting a new VCP Application and Agreement for the facility.

Thank you for your cooperation and guidance during our participation in the Voluntary Cleanup Program.

Please direct any correspondence or questions to me or Alan Kane, Kane Environmental Engineering, Inc., at (281) 370-6580.

Sincerely,

A handwritten signature in cursive script, appearing to read "D. Thompson", with a long horizontal line extending to the right.

Danny L. Thompson
Vice President, Engineering & Operations

:abm/dlt

cc: Mr. Joe Cress, Director
RRC District 7B
3444 North First Street, Suite 600
Abilene, TX 79603

Mike Koby, Enbridge
Alan Kane, Kane Environmental Engineering
Andrea McMillen, Cantera Natural Gas